FORM D

216196



UNITED STATES

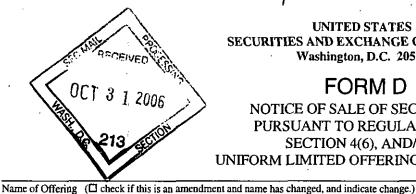
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OMB APPROVAL

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SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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	iding Area Code)
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Vcommerce Corporation/Private Placement of Promissory Note Filing Under (Check box(es) that apply): ☐ Rule 505 Rule 506 ☐ Rule 504 ☐ Sect Type of Filing: ☑ New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Vcommerce Corporation Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone N 10001 No. 92nd Street, Suite 120, Scottsdale, AZ 85258 (480) 922-99 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone N (if different from Executive Offices) Brief Description of Business Provider of multi-channel internet retail solutions. Type of Business Organization ☐ limited partnership, already formed □ corporation □ Other (please specify) business trust ☐ limited partnership, to be formed IHUMSUN Month Year Actual or Estimated Date of Incorporation or Organization: | 0 | 3 |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 8

BEHOLDS THE HEALTH OF THE SECOND ASSOCIATION DATA TO THE SECON

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

	1				
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				Managing Latiner
Kennedy, William Daniel					
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)			
	1				
10001 No. 92nd Street, Suite					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner			☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
Clarks Daniel D	, , , , , , , , , , , , , , , , , , ,				
Clarke, Daniel P. Business or Residence Address	S (Number and Stre	eet City State Zin Code)			
		out 011); 01210; 12p 0000)			•
10001 No. 92nd Street, Suite	120, Scottsdale, A	Z 85258	·		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
Purson Dandal I					
Business or Residence Address	s (Number and Stre	eet, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	
10001 No. 92nd Street, Suite	120 Scottsdale A	7. 85258			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if i	individual)	•			
Hines, Scott	l (f				
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)			
10001 Nr. 03-1 Ct C	tan G4-J-1- AS	7 05350			
10001 No. 92nd Street, Suite Check Box(es) that Apply:	Promoter ☐	Z 85258 ⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Check Box(cs) that Apply.	La Fiolitotei	E Denencial Owner	Executive Officer	□ Director	Managing Partner
Full Name (Last name first, if i	ndividual)		,	- · · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
The Dan Kennedy Family Tr	ust				
Business or Residence Address		et, City, State, Zip Code)			i
Charle Box (as) that Applies			D Committee Officer		D.C1
Check Box(es) that Apply:		☑ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
The William W. Kennedy Far	mily Trust				
Business or Residence Address		et, City, State, Zip Code)			
,		•			
218 Steeplechase Rd., Barring			Fig	O Pi	
Check Box(es) that Apply:	□ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				Wanaging Pairtner
WDK Trust w/a dated March	24, 2006, Richard	Rates, as Trustes			
Business or Residence Address					
					×
14 Executive Court, South Ba			··· <u> </u>		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
Full Name (Last name first, if in	ndividual)			,	Managing Partner
E Makad					•
Fong, Michael Business or Residence Address	(Number and Street	et City State 7in Code)			· · · · · · · · · · · · · · · · · · ·
DUBINESS OF MESTIGETICE MULTIPSS	(14miner and Shor	u, city, state, Zip Coue)			
1620 W. Fountainhead Parkw	ay, Suite 400, Ten	npe, AZ 85282		:	
			e additional copies of this sheet	t, as necessary.)	

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer,
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	·	 		. wanagng ratner
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Cowan, Thomas V.E. Business or Residence Addres	c (Number and Str	est City State 'Zin Code'	•		
Dusiness of Residence Address	s (Ivumber and Su	cet, City, State, 22p Code)			
156 Main Street, Ridgefield,			r		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				managing I multi
Zisman, Michael					
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)			
	•	,,, _F ,			
690 Lee Road, Suite 310, Wa	yne, PA 19087				·
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				ivianaging i acuici
Menichelli, Vincent P.					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
690 Lee Road, Suite 310, Wa					
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		•		Printing I artiful
too Hallian Inc					
ICG Holdings, Inc. Business or Residence Address	s (Number and Stre	et City State Zin Code)			
Pasmeds of Residence / Reales	s (rumoer and out	ci, city, build, 22p code)			
100 Lake Drive, Pencader Co	orporate Center, S				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
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Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)		•	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
C-11 No /1	!= d!!d1\		· · · · · · · · · · · · · · · · · · ·		Managing Partner
Full Name (Last name first, if i	naviaiai)				
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)			
i					•
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
7 11 37 /7 6 (6)	. 411415				Managing Partner
Full Name (Last name first, if i	ngiviguai)	•		•	
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)			
i.	.,				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
mer pov(e) mat Abbis:	m i ionioici	Denencial Owner		- Daccor	Managing Partner
Full Name (Last name first, if i	ndividual)				The state of the s
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Business or Residence Address	(Number and Stre	et, City, State, Zip Code)			·
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			e additional copies of this shee	t, as necessary.)	

		<u> </u>	····	В	. INFORMA	ATION ABO	UT OFFERI	NG				
1 Has th	e iccuer cold	or does the	e iccuer inter	nd to sell to	non-accred	ited investo	rs in this off	ering?			Yes	No ⊠
i. Has ui	e issuei soid	, or goes un						=	***********	••••••	L)	Ш
2. What i	Answer also in Appendix, Column 2, if filing under ULOE: t is the minimum investment that will be accepted from any individual?							\$1.4	500,000			
	What is the minimum investment that will be accepted from any intervious:								Yes	No		
3. Does t	he offering p	permit joint	ownership o	f a single u	nit?							×
	er the information required for each person who has been or will be paid or given, directly or indirectly, any commission similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be											
										person to be ist the name		
of the	s an associa broker or de	aler. If mo	re than five	(5) persons	to be listed	are associat	ed persons of	r with a state of such a bre	e or states, i oker or deal	er, you may		
			at broker or				, , , , , , , , , , , , , , , , , , ,		·····	o., , our illus		,
Full Name (Last name fire	st. if individu									<u> </u>	·
(·		,									
Business or	Residence Ad	dress (Numb	er and Street,	City State 7		N/A			,			
Desiness or	residence re	ica cas (i valido	ci and bucci,	City, Duite, 2	ap code;							
Name of Ass	sociated Brok	er or Dealer				· · · · · · · · · · · · · · · · · · ·		•		•		
		1										
States in Wh	ich Person Li	sted Has Soli	cited or Intend	ds to Solicit I	urchasers '							
(Check "A	ll States" or c	heck individu	al States)		••••••		•••••					🖸 All State
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(RI)	[SC]	[SD]	[TN].	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	(WI)	[WY]	[PR]
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Full Name (L	ast name first	t, if individua	1)									
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	columns below the amounts of the securities offered for exchange and already exchanged.	Aggreg Offering		A	mount Already Sold
	Type of Security	•	rnce		
		\$ <u>1,500,000</u>		\$ <u>1</u> ,	500,000
	Equity	\$		\$	
	☐ Common ☑ Preferred				
		\$	·	S	
	Partnership Interests	\$		\$	
	Other (Specify)	S		\$	
	Total	1,500,000		\$ <u>1,</u>	500,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate Dollar Amount
			Number Investors		of Purchases
	Accredited Investors		_1	\$_	1,500,000
	Non-accredited Investors	******	0-	\$_	-0
	Total (for filings under Rule 504 only)	*************	N/A	\$	N/A
•	Answer also in Appendix, Column 4, if filling under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this	,			
	offering. Classify securities by type listed in Part C - Question 1.		ype of		Dollar Amount
	offering. Classify securities by type listed in Part C - Question 1. Type of offering		ype of curity		Dollar Amount Sold
		Se	•	S _	Sold
	Type of offering Rule 505	1 1	curity		Sold
	Type of offering Rule 505	1 1	curity VA	\$_	Sold N/A
	Type of offering Rule 505		VA VA	\$_ \$_	Sold N/A N/A
_	Type of offering Rule 505 Regulation A Rule 504 Total Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box		VA VA	\$_ \$_ \$_	Sold N/A N/A N/A
	Type of offering Rule 505	Sc 1 1 1 1 1 1 1 1 1 1 1	WA WA WA WA	\$_ \$_ \$_ \$_	Sold N/A N/A N/A N/A
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	Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees.	So	WA WA WA WA	\$_ \$_ \$_ \$_	Sold N/A N/A N/A N/A S S S
	Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs	So	WA WA WA WA	\$_ \$_ \$_ \$_	Sold N/A N/A N/A N/A N/A
	Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees Accounting Fees	So	VA	\$_\$_\$_\$\$\$\$\$\$	Sold N/A N/A N/A N/A S S S S
_	Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees.	So 1 1 1 1 1	WA WA WA WA WA WA WA	\$_ \$_ \$_ \$_	Sold N/A N/A N/A N/A S S S S S S S S S S S S S
	Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees Accounting Fees	So	VA V	\$\$_ \$\$_ \$	Sold N/A N/A N/A N/A S S S S S S S S S S S S S

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

4 of 8

(2) Includes legal and accounting fees and miscellaneous expenses.

	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES	AND U	SE OF PROCEEDS		
	b. Enter the difference between the aggregate off Question 1 and total expenses furnished in response the "adjusted gross proceeds to the issuer."	to Part C - Question 4.a. This	s differ	ence is		61 490 000
	1					\$1,480,000
5.	Indicate below the amount of the adjusted gross pro- used for each of the purposes shown. If the amoun- estimate and check the box to the left of the estimate- the adjusted gross proceeds to the issuer set forth in re-	t for any purpose is not know The total of the payments list	vn, furr ed mus	nish an t equal		
				Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and Fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of machinery and eq	wipment		\$		\$
	Construction or lease of plant buildings and facilities			\$		\$
	Acquisition of other businesses (including the value of securities offering that may be used in exchange for the assets or securities issuer pursuant to a merger)	s of another				
				\$		\$
	Repayment of indebtedness		_	\$		\$
	Working capital			\$	\boxtimes	\$ <u>1,480,000</u>
	Other (specify)					•
				\$		\$
	Column Totals			\$	⊠	\$ <u>1,480,000</u>
	Total Payments Listed (column totals added)	***************************************		⊠ \$ <u>1,480,0</u>	000	<u> </u>
	D.	FEDERAL SIGNATURE				
ndertak	or has duly caused this notice to be signed by the undersigned during by the issuer to furnish to the U.S. Securities and Exchange of investor pursuant to paragraph (b)(2) of Rule 502.	ly authorized person. If this notic Commission, upon written reques	ce is file t of its s	d under Rule 505, the fo taff, the information furn	llowing uished l	g signature constitutes a by the issuer to any no
Issuer (Print or Type)	Signature 0 0 0	n			Date 18/24/06
	nerce Corporation	Kandal L		uness		10/24/06
Name	f Signer (Print or Type)	Title of Signer (Print or Type)				-
Randa	L. Buness	Chief Financial Officer				
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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)